New SOE Orientation:

Information and Reporting Resources & Special Voter Registration Entities





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JANUARY, 2013

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SOE Webpage

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MORE IMPORTANT THAN EVER

SOE Webpage

Located at:

- http://soe.dos.state.fl.us/
- Accessible to everyone
- Variety of forms and guidebooks available
- Expect to see changes to this page and more resources added in the future

Florida Department Of State - Division Of Elections

Florida

Department Of State Division Of Elections

SUPERVISOR OF ELECTIONS

FORMS / CODES

- Candidate Petition Checklist (pdf)
 Candidate Undue Burden (pdf)
- Contest Codes (6 digits)
- Initiative Petition Checklist (pdf
- Petition Certification Forms
- Certification of Address List Maintenance Activities (DS-DE 117) (pdf)
- Certification of Eligibility Records
- Maintenance (DS-DE 118) (pdf) Certification Application for SOE's for Special Qualification Salary (DS-DE 69)
- Election Parameter Statement (DS-DE
- UOCAVA Ballots Mailed Report Form

DATA ENTRY

- Enter Local Candidates
- Electronic DS-DE 80 Instructions
- Enter Candidate Race
- Precinct Designations and Polling Place

PUBLICATIONS

- Supervisor's Handbook on Candidate Petitions
- Supervisor's Handbook on Candidate Qualifying
- 2012 Polling Place Procedures Manual 2010 Polling Place Procedures Manual
- Supervisor of Elections' Guide to the Division of Elections - Reports. Downloads and Uploads
- Enight and Canvass Instructions

HAVA

- . Ballot on Demand Financial Report
- Federal Election Activities Report
- Optical Scan Financial Report
- Poll Worker Report

ELECTION INFORMATION

- Ballot Name Pronunciation
- Ballot Certification Instructions
- CERTIFICATION (2008-January 2012)
- CANVASS (2008-present)
- Official Notice of General Election (2012)
- 2012 English Ballot Language Word/PDF 2012 Spanish Ballot Language Word/PDF

FSASE CONFERENCES

- 2012 FSASE Summer Conference Info.
- 2011 FSASE Summer Conference Info. 6/11

MISCELLANEOUS

- Florida Fish and Wildlife Conservation Commission-Instructions for Access to Subagents and Requests for Mailed Applications 2012 (pdf 83kb)
- Florida Department of State's Webinar on Citizenship Project (updated 9-28-
 - Template: Notice to Voter regarding potential ineligibility
 - Template: Admission or Denial of Non-U.S. Citizen Return Form
 - DHS' USCIS "Information for Registrants: Verification of Citizenship Status and How to Obtain Your Document or Correct Your Records with USCIS" Fact

file:///C/...esktop/TT%20Presentation%20for%20SOEs/Florida%20Department%20Of%20State%20-%20Division%20Of%20Elections.htmf12/28/2012 9:09:07 AMI

SOE File Utility

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OUT OF THE BETA TEST INTO THE FIRE

SOE File Utility

Located at:

https://soefileutil.elections.myflorida.com

• Security:

- Accessible only to DOE and SOEs
- Secure way of transferring files both ways
- Can be used for confidential data
- Upgrades:
 - System more robust
 - Handles larger files
- Expect to use this system more in the future



SOE File Utility: File Names

- When uploading files the filename MUST conform to the specifications below:
 - CountyAbbrDateStamp_FileType.extension.
 - * The *CountyAbbr* is the state assigned 3 character county code.
 - **▼** The *DateStamp*, formatted YYYYMMDD, is the date the data contained in the file becomes effective.
 - \times The *FileType* is the file code.
 - **The** *Extension* is the file type.
- Examples:
 - O ALA20100129_PctPoll.txt
 - O DAD20120302_PctBlock.txt
 - SUW20120215_PctLegal.doc

SOE File Utility: File Names

- When downloading from us, the files will also conform to the naming conventions
- You can only download files that start with your county code
- But, files that start with ALL can be downloaded by all counties

SOE File Utility: Instructions Overview

• Instructions:

- Go to the website https://soefileutil.elections.myflorida.com/
- Enter your Windows Live ID and password in order to access the application
- Select "Get or Send Files" from the menu on the left
- Select "Send Files to DOS"
 - x Select file type
 - Use "Browse" to find the file you want to send
 - **X** Hit "Upload" to send file
- Select "Get Files from DOS"

 - **x** Locate the file you want

SOE File Utility: Sign In





sign up

- Hotmail
 - The smart way to do email fast, easy and reliable
- & Messenger
 - Stay in touch with the most important people in your life
- SkyDrive

Free, password-protected online storage

Don't have a Windows Live ID?

Sign up

One Windows Live ID gets you into **Hotmail**, **Messenger**, **Xbox LIVE** — and other Microsoft services.

sign in

example	e555@ho	tmail.com	
Passwor	d:		
Can't ac	cess your	account?	
Keep	me signe	ed in	
Sign in	1		

SOE File Utility: Click on "Get or Send Files"



Supervisor of Elections

Home

Get or Send Files

SOE File Transfer Utility



The SOE File Transfer Utility allows you to:

- Send files to Department of State
- Get files from Department of State

Press the "Get or Send Files" button on the left to proceed.

SOE File Utility: Select "Send" or "Get"



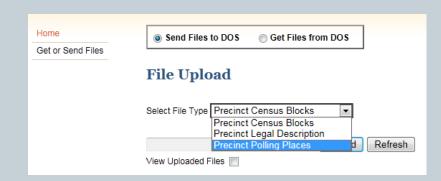
SOE File Utility: Send Files



Select Send Files



Select File Type



- Select file type
- Use "Browse" to find the file you want to send
- Hit "Upload" to send file

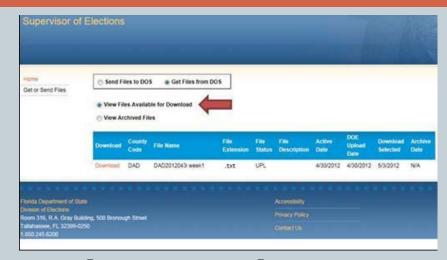
SOE File Utility: Get Files



Select Get Files



Select View Files Available



- Select View Files or View Archives Filed
- Locate the file you want
- Hit "Download" to get file

SOE File Utility



- If you have problems using the SOE File Utility contact:
 - Janet Modrow
 - Division of Administrative Services
 - 850-245-6232
 - o Janet.Modrow@DOS.MyFlorida.com

Florida Fish and Wildlife Conservation Commission



VOTER APPLICATION REQUESTS

Fish and Wildlife Conservation Commission



- FFWC is NOT a 3PVRO or a VRA
- Does have some special voter registration responsibilities
- Covered by FS 97.05831 and 379.352



FFWC's Responsibilities



- FFWC agents and subagents are required to keep voter registration applications on hand.
- Customers who purchased hunting licenses / permits from these subagents or directly from FFWCC are asked if they want a application sent to them.
- FFWC required to get this information to SOEs within 7 days

FFWC: SOEs' Responsibilities



- Once in receipt of this info, SOEs are required to send out applications within 5 days.
- Each supervisor of elections must supply voter applications to all subagents of the FFWC upon request

FFWC: How to Access Info



- Go to My Computer and right-click to select "Add Network Location:
- Network Address: ftp://ftp.myfwc.com
- Uncheck "Log on anonymously" and type in the user name fwclic
- Password is mcr2ky
- Name the shortcut whatever you wish
- The drive will now be accessible permanently

3PVROs



3RD PARTY VOTER REGISTRATION ORGANIZATIONS

3PVRO Definition:



- Any person, entity, or organization that collects any voter registration application, but does not include:
 - A person who seeks only to register to vote or collect a voter registration application from that person's spouse, child, or parent;
 - A person engaged in registering to vote or collecting voter registration applications as an employee or agent of the Division of Elections, supervisor of elections, DHSMV, or an official voter registration agency.

3PVRO Responsibilities



- Must comply with all statutory (*see* <u>s. 97.0575</u>, Fla. Stat.) and regulatory (*see* <u>Rule 1S-2.042</u>) requirements.
- Some specific requirements:
 - Timely submit <u>all</u> voter registration applications it collects to the Division or the Supervisor of Elections, including incomplete applications
 - Serve as a fiduciary for the applicants from which it collects voter registration applications.
 - Ensure its assigned ID # is on any voter registration application it delivers to the Division or a Supervisor of Elections.
 - Keep its registration and employee registration agents' information updated within 10 days of any change.

How to Register as a 3PVRO



- Prior to engaging in any voter registration activities,
 3PVRO must register:
 - Submit Form DS-DE 119 as an e-mail attachment in PDF format to 3PVRO@dos.myflorida.com, or
 - Transmit it to the Division's fax machine at 850-245-6291.
- Upon approval, the Division will assign the 3PVRO an ID # before the 3PVRO can conduct voter registration activities.

3PVRO – SOE Responsibilities



- Applications mailed or dropped off by 3PVROS need to be given Source Code 8 in the FVRS for NVRA reporting / tracking purposes
- Any voter registration applications you provide to a 3PVRO must include ID# on reverse lower righthand corner
- Must account for any forms given to or received from a 3PVRO
 - Use from DS-DE 124
 - o E-mail to 3PVRO@dos.myflorida.com, or
 - o Fax to 850-245-6291

3PVRO Contact Info

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Virgie Madrigal

Bureau of Voter Registration Services 3PVRO Coordinator

o Phone: 850-245-6409

o Fax: 850-245-6291

o Email: <u>3PVRO@dos.myflorida.com</u>;

Website: http://election.dos.state.fl.us/voter-registration/third-party.shtml

3PVRO Resources

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- Factsheet:
 - o http://election.dos.state.fl.us/pdf/Factsheet_All_Counties_Dec_2012.pdf
- Rule 1S-2.042:
 - http://election.dos.state.fl.us/rules/adopted-rules/pdf/1S2042_12-12.pdf
- Form DS-DE 119 (eff. 09/2012):
 - Third-Party Voter Registration Organization Registration Form
 - http://election.dos.state.fl.us/rules/adopted-rules/pdf/dsde119_09-12.pdf
- Form DS-DE 124 (eff. 06/2011):
 - Supervisor of Elections' Accounting of Third-Party Voter Registration Organization's Voter Registration Applications
 - http://election.dos.state.fl.us/rules/adopted-rules/pdf/dsde124_06-11.pdf
- Form DS-DE 121 (eff. 06/2011):
 - Form for Complaint Against Third-Party Voter Registration Organization
 - http://election.dos.state.fl.us/rules/adopted-rules/pdf/dsde121_06-11.pdf

National Voter Registration Act



VOTER REGISTRATION AGENCIES AND YOU!

National Voter Registration Act

29)

- NVRA was passed by US Congress in 1993
- Enabled in Florida with the Florida Voter Registration Act of 1995
- Made broad changes to voter registration laws:
 - Can register at DMV
 - Can register by Mail
 - Can register at "Voter Registration Agencies"

Voter Registration Agencies in Florida

(30)

Florida Statutes defines VRA as:

- Offices that provides public assistance:
 - Supplemental Nutrition Assistance Program
 - Medicaid Program
 - Special Supplemental Food Program for Women, Infants, and Children
 - Temporary Cash Assistance Program
- Offices that serve persons with disabilities
- Centers for Independent Living
- Public libraries (excludes academic libraries)
- Armed Forces Recruitment Office

VRA Requirements

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Each Voter Registration Agency must:

- 1. Designate a coordinator
- 2. Comply with federal and state law by offering its clients opportunity to register or update their registration records
- 3. Record (or at least track) voter registration activities and report data to Department of State
- 4. Train staff (either directly or through assistance from SOE or DOS)
- For numbers (1) and (3) above, '*Voter Registration Agency*' refers to the highest level administrative unit that oversees and monitors activities of jurisdictional, district, or regional offices.

#1: Coordinators



- Each agency shall designate a coordinator, who shall:
 - Notify the Division of Elections of the agency's contact information:
 - ▼ <u>VRA.Reporting@DOS.MyFlorida.com</u>
 - Identify agency staff whose duties involve offering new or renewal of agency services or address updates
 - Ensure the above-identified staff offer voter registration and updating opportunities
 - Provide staff training on voter registration responsibilities

#2: Voter Registration: Opportunity

- Whenever client applies, reapplies/recertifies or submits an address change to get voter registration agency's core service/benefit/assistance he or she must be offered the option to register to voter or update voter registration
- Accept voter registration applications dropped off in person or by mail by anyone
 - This includes persons who are not clients

#2: Voter Registration: Points of Entry / Assistance

- Must be offered regardless of the manner in which applicant interacts with the agency to obtain agency services/benefit/assistance:
 - In-person
 - By mail
 - Over the phone
 - Online
- Applicant shall be provided the same degree of assistance as the agency provided for its own service/benefit assistance UNLESS applicant refuses

#2: Voter Registration: Notice of Rights

Client/applicant must be informed of the right to:

- Apply to register or update registration record
- Have services/benefits/assistance unaffected by registering or not registering
- Receive the same degree of assistance as provided for primary agency service/benefit/assistance
- Be able to complete application privately
- Have information kept confidential
- Submit a complaint regarding violation of the above to the DOS

#2: Form DS-DE 77



• Form DS-DE 77 combines:

- Notice of rights to the registrant/client
- Preference form / Declination to register
- Voter registration application
- Available in English and Spanish

Form DS-DE 77

NATIONAL VOTER R	
Preference Form	n/Application
Client's preference (check the box only in 1. or 2.)	OFFICIAL USE ONLY (check all that apply)
If you do not check any box, it will be considered that you chose not to register or update your voter registration at this time.	[Note: Only a client who is eligible can decline or accept an opportunity to register or update a record on his or her behalf]
If you are not registered to vote where you live now, would you like to apply to register to vote today?	Client applied for: □ New services/assistance □Renewal of services/assistance □ Address change
Yes No, I decline. 2. If you are registered to vote where you live now, would you	2. How client applied: ☐ In person ☐ By phone ☐ At home ☐ Online/web service
like to update your voter registration record?	Client: Submitted registration application. Was sent form/application on/_/_(date).
LI Yes No, I decline.	☐ Did not complete application/took form/application. Preference form must be retained by agency for two years from dated form (DS-DE 77-ENG; rev. 10-2011)
Name or identification number Date	
Help: If you would like help in filling out your voter registration ap	
accept help is yours. You may fill out the voter registration applica Benefits: If you are applying for public assistance from this age affect the amount of assistance you will be provided by this agence. Privacy: Your decision not to register or update your record and registration record is confidential and may only be used for voter. Formal Complaint: If you believe someone has interfered with vote, your right to privacy in deciding whether to apply to register to policial preference, you may file a complaint with. Florida Secreta Gray Building, 500 S. Bronough Street, Tallahassee, Florida 3239 http://dector.ocs.state.fl.us/mynifoces.thirtli or call 1-850-245-6	ncy, applying to register, or declining to register to vote will not y. the location where you applied to register or update your voter egistration purposes. I either your right to apply to register or to decline to register to o vote, or your right to choose your own political party or other ry of State, Division of Elections, NVRA Administrator, R.A. 9-4250. Forms for filing a complaint are available by.
[Authority: National Voter Registration Act (42 U.S.C. 1973gg); sections 97.023, 97.058, s	
Have had your right to vote restored if you have e Have had your right to vote restored if a court has your right to vote. If you do not meet these requirements.	ever declared you to be mentally incapacitated as to
You Can Register to Vote at:	
Any Supervisor of Elections' office	
	assistance office, any office that provides services for ent living, any armed forces recruitment office or any
You Can Hand-in or Mail a	Completed Application to
Any of the Location	
If mailing, mail with so	ons Listed Above
Division of R.A. Gray 500 S. Brono Tallahassee, Flor	ufficient postage to: Elections Building ugh Street
R.A. Gray 500 S. Brono	ufficient postage to: Elections Building ugh Street ida 32399-0250
R.A. Gray 500 S. Brond Tallahassee, Flor	Elections Building ugh Street ida 3239-0250 0; http://election.dos.state.fl.us) application is incomplete, denied, or a duplicate.

Application to Register in Florida Part 1 - Instructions									
The Register in Florida, you must: It is a little l					Prefitted Party Affiliation: Florida is a cosed primary election state. That means registered voters affiliated with a policial road in the control of the c				
Are you a citizen of the United States of / Will you be 18 years old on or before elect if you checked "No" in response to either ("teuse see state-specific instructions for rides eg Last Name	tion day?	ns, do not complete form later prior to age 18.3 First Name		This space for o	office use only.				
2 Home Address Address Where You Get Your Mail If	Different From Abo	Apt. or Lot #	City/To						
4 Date of Birth 4 Month Day Year 7 Choice of Party (see sum 7 to the restrictions for your Stellas)	4 Date of Birth 5 Telephone Number (optional) 6 ID Number - (fee son 6 in the examples for your scient)								
Theve reviewed my slate's instructions and I swear/affirm that: • I am a Unided States collizer • I most the signality requirements of my state and • That information I have provided at true to the best of my knowledge under pensity of penyly. If I have provided false information, I may be fined, imprisionate, or if not a U.S. ordizery deponded more retrievaled enryle free. Where States. Date: Date: Mooth Day Yeer									
If this application is for a change of name A Last Name If you were registered before but this is the B Street (or route and box number)	ne first time you are	First Name registering from the ad Apt. or Lot #	dress in City/To	Box 2, what was		wore registered bufore?			
If you live in a rural area but do not have ■ Write in the names of the crossor. □ Draw an No show where you live □ Use a dot se show any schools, of near where you five □ Use a dot se show any schools, of near where you five, and with the first service you five your five your five your first service you five your first service you first serv	ada (or streets) ned burches, stores, or name of the lander Grocery Sio Woodchuck Road	other landmarks				молтн ↑			
If the applicant is unable to sign, who helps	ed the applicant fill o	out this application? Give	name, a	eddrees and pho	ne number (phone numb	er optional).			

Can be used as combined Voter Registration Application, Notice of Rights, and Preference Form

#3: Record and Report Data



- Each coordinator must complete quarterly reports, due:
 - o April 15
 - o July 15
 - October 15
 - January 15
- Use Form DS-DE 131
 - E-mail completed form as an attachment to: VRA.Reporting@DOS.MyFlorida.com



NVRA VOTER REGISTRATION AGENCIES

(DESIGNATED BY NVRA AND S. 97.058, F.S.)

QUARTERLY ACTIVITIES REPORT FORM

Reporting Periods: Due dates for the 1^{st} , 2^{nd} , 3^{rd} and 4^{th} calendar January 15 for the preceding 3-month calendar period, respectively	
Voter Registration Agency:	2. Coordinator Name:

3. Check reporting quarter: Q1_Q2_Q3_Q4__ 4. Indicate calendar year of reporting quarter: _____

Please provide data for your agency, by county.

1. How many clients declined to register or update his or her voter registration record?

Alachua	Gilchrist	Manatee	Suwannee	
Baker	Glades	Monroe	Taylor	
Bay	Gulf	Marion	Union	
Bradford	Hamilton	Martin	Volusia	
Brevard	Hardee	Nassau	Wakulla	
Broward	Hendry	Okaloosa	Walton	
Calhoun	Hernando	Okeechobee	Washington	
Charlotte	Highlands	Orange		
Citrus	Hillsborough	Osceola		
Clay	Holmes	Palm Beach		
Collier	Indian River	Pasco		
Columbia	Jackson	Pinellas	1	
Dade	Jefferson	Polk		
DeSoto	Lafayette	Putnam		
Dixie	Lake	Santa Rosa		
Duval	Lee	Sarasota		
Escambia	Leon	Seminole		
Flagler	Levy	St. Johns		
Franklin	Liberty	St. Lucie		
Gadsden	Madison	Sumter		

2. How many clients sought new or renewal of agency services or assistance or made an address change with an agency in each category: (please answer 2a. – 2 g.)

2a. In Perso	m				
Alachua		Gilchrist	Manatee	Suwannee	
Baker		Glades	Monroe	Taylor	
Bay		Gulf	Marion	Union	
Bradford		Hamilton	Martin	Volusia	
Brevard		Hardee	Nassau	Wakulla	
Broward		Hendry	Okaloosa	Walton	
Calhoun		Hernando	Okeechobee	Washington	
Charlotte		Highland s	Orange		
Citrus		Hillsborough	Osceola		
Clay		Holmes	Palm Beach		
Collier		Indian River	Pasco		
Columbia		Jackson	Pinellas		

Forms DS-DE 131 (First Page)

#3: Reporting Procedures

• Each individual branch office does not report to the Division of Elections, but instead reports to its

regional office, which will report to the Division.

#4: Training



- Responsibility of the agency coordinator
- Training can be provided:
 - In-house
 - By DOS NVRA Coordinator
 - By Supervisor of Elections office
- Should cover:
 - How and when voter registration services must be provided
 - How to assist applicants in completing voter registration form
 - How to inform applicants of their rights
 - How to submit application
- Division has training materials available that satisfy these requirements

Special Rules for Public Libraries



Simplified paperwork:

- Not required to develop or use preference form or notice of rights
- Can use standard voter registration application

Simplified reporting:

- Only report number of registration applications forwarded by each library in the county to the Supervisor of Elections' Office
- O Do not have to use DS-DE 131
- E-mail information to <u>VRA.Reporting@DOS.MyFlorida.com</u>
- All other provisions still apply

Procedures for SOEs

- Conduct outreach/training to designated VRAs in county (including making voter registration applications available)
- Coordinate, if possible, 5-day pickup for applications in high volume offices
- Incorporate VRAs' roles into voter education programs
- Ensure accurate source coding of applications during inputting into FVRS to give VRAs credit they are due
 - Code 3 Office that provides public assistance
 - Code 4 − Office that serves persons with disabilities
 - Code 5 Armed forces recruitment office
 - Code 6 Public library

NVRA Contact Info

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Alexander Mosca

NVRA Coordinator

o Phone: 850-245-6292

o Email: <u>alexander.mosca@DOS.MyFlorida.com</u>

Website: http://election.dos.state.fl.us/nvra/

The End



QUESTIONS?